

# Meierhenry Sargent LLP

ATTORNEYS AT LAW

Mark V. Meierhenry  
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January 21, 2010

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

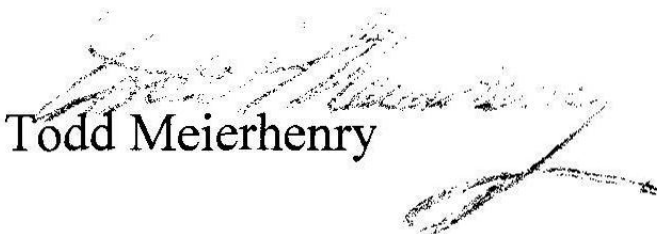
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Mitchell  
Drinking Water Revenue Borrower Bond, Series 2009

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

  
Todd Meierhenry

TVM:ts  
Encl.

RECEIVED  
JAN 25 2010  
S.D. SEC. OF STATE

*City of Mitchell*  
*\$2,360,000 Borrower Bond*  
*dated December 15, 2009*

**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL § 6-8B-19

Return to: Secretary of State  
State Capitol, Suite 204  
500 E. Capitol  
Pierre, SD 57501-5077


FILING FEE: \$1.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Mitchell
2. Designation of issue: Borrower Bond.
3. Date of issue: December 15, 2009
4. Purpose of issue: Elevated Water Reservoir Replacement.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$2,360,000
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 15<sup>th</sup> day of December 2009

  
By: Marilyn Wilson  
Its: Finance Officer

**RECEIVED**

**JAN 25 2010**

**S.D. SEC. OF STATE**

**1989891**

\$2,360,000 City of Mitchell Drinking Water Borrower Bond, Series 2009 Dated Dec 15, 2009      Debt Service Report      30/360/4+						
Dates	Principal	Coupon	Interest	Total	BY 1/15	FY 1/1
01/15/2012	\$21,282.24	3.000	147,500.00	168,782.24	168,782	
04/15/2012	\$21,441.86	3.000	17,540.38	38,982.24		
07/15/2012	\$21,602.67	3.000	17,379.57	38,982.24		
10/15/2012	\$21,764.69	3.000	17,217.55	38,982.24		285,729
01/15/2013	\$21,927.93	3.000	17,054.31	38,982.24	155,929	
04/15/2013	\$22,092.39	3.000	16,889.85	38,982.24		
07/15/2013	\$22,258.08	3.000	16,724.16	38,982.24		
10/15/2013	\$22,425.02	3.000	16,557.23	38,982.24		155,929
01/15/2014	\$22,593.20	3.000	16,389.04	38,982.24	155,929	
04/15/2014	\$22,762.65	3.000	16,219.59	38,982.24		
07/15/2014	\$22,933.37	3.000	16,048.87	38,982.24		
10/15/2014	\$23,105.37	3.000	15,876.87	38,982.24		155,929
01/15/2015	\$23,278.66	3.000	15,703.58	38,982.24	155,929	
04/15/2015	\$23,453.25	3.000	15,528.99	38,982.24		
07/15/2015	\$23,629.15	3.000	15,353.09	38,982.24		
10/15/2015	\$23,806.37	3.000	15,175.87	38,982.24		155,929
01/15/2016	\$23,984.92	3.000	14,997.32	38,982.24	155,929	
04/15/2016	\$24,164.81	3.000	14,817.44	38,982.24		
07/15/2016	\$24,346.04	3.000	14,636.20	38,982.24		
10/15/2016	\$24,528.64	3.000	14,453.60	38,982.24		155,929
01/15/2017	\$24,712.60	3.000	14,269.64	38,982.24	155,929	
04/15/2017	\$24,897.95	3.000	14,084.30	38,982.24		
07/15/2017	\$25,084.68	3.000	13,897.56	38,982.24		
10/15/2017	\$25,272.82	3.000	13,709.43	38,982.24		155,929
01/15/2018	\$25,462.36	3.000	13,519.88	38,982.24	155,929	
04/15/2018	\$25,653.33	3.000	13,328.91	38,982.24		
07/15/2018	\$25,845.73	3.000	13,136.51	38,982.24		
10/15/2018	\$26,039.57	3.000	12,942.67	38,982.24		155,929
01/15/2019	\$26,234.87	3.000	12,747.37	38,982.24	155,929	
04/15/2019	\$26,431.63	3.000	12,550.61	38,982.24		
07/15/2019	\$26,629.87	3.000	12,352.37	38,982.24		
10/15/2019	\$26,829.59	3.000	12,152.65	38,982.24		155,929
01/15/2020	\$27,030.81	3.000	11,951.43	38,982.24	155,929	
04/15/2020	\$27,233.55	3.000	11,748.70	38,982.24		
07/15/2020	\$27,437.80	3.000	11,544.44	38,982.24		
10/15/2020	\$27,643.58	3.000	11,338.66	38,982.24		155,929
01/15/2021	\$27,850.91	3.000	11,131.33	38,982.24	155,929	
04/15/2021	\$28,059.79	3.000	10,922.45	38,982.24		
07/15/2021	\$28,270.24	3.000	10,712.00	38,982.24		
10/15/2021	\$28,482.26	3.000	10,499.98	38,982.24		155,929
01/15/2022	\$28,695.88	3.000	10,286.36	38,982.24	155,929	
04/15/2022	\$28,911.10	3.000	10,071.14	38,982.24		
07/15/2022	\$29,127.93	3.000	9,854.31	38,982.24		
10/15/2022	\$29,346.39	3.000	9,635.85	38,982.24		155,929
01/15/2023	\$29,566.49	3.000	9,415.75	38,982.24	155,929	
04/15/2023	\$29,788.24	3.000	9,194.00	38,982.24		
07/15/2023	\$30,011.65	3.000	8,970.59	38,982.24		
10/15/2023	\$30,236.74	3.000	8,745.50	38,982.24		155,929
01/15/2024	\$30,463.51	3.000	8,518.73	38,982.24	155,929	
04/15/2024	\$30,691.99	3.000	8,290.25	38,982.24		
07/15/2024	\$30,922.18	3.000	8,060.06	38,982.24		
10/15/2024	\$31,154.10	3.000	7,828.14	38,982.24		155,929
01/15/2025	\$31,387.75	3.000	7,594.49	38,982.24	155,929	
04/15/2025	\$31,623.16	3.000	7,359.08	38,982.24		
07/15/2025	\$31,860.33	3.000	7,121.91	38,982.24		
10/15/2025	\$32,099.29	3.000	6,882.95	38,982.24		155,929

01/15/2026	\$32,340.03	3.000	6,642.21	38,982.24	155,929	
04/15/2026	\$32,582.58	3.000	6,399.66	38,982.24		
07/15/2026	\$32,826.95	3.000	6,155.29	38,982.24		
10/15/2026	\$33,073.15	3.000	5,909.09	38,982.24		155,929
01/15/2027	\$33,321.20	3.000	5,661.04	38,982.24	155,929	
04/15/2027	\$33,571.11	3.000	5,411.13	38,982.24		
07/15/2027	\$33,822.89	3.000	5,159.35	38,982.24		
10/15/2027	\$34,076.57	3.000	4,905.68	38,982.24		155,929
01/15/2028	\$34,332.14	3.000	4,650.10	38,982.24	155,929	
04/15/2028	\$34,589.63	3.000	4,392.61	38,982.24		
07/15/2028	\$34,849.05	3.000	4,133.19	38,982.24		
10/15/2028	\$35,110.42	3.000	3,871.82	38,982.24		155,929
01/15/2029	\$35,373.75	3.000	3,608.49	38,982.24	155,929	
04/15/2029	\$35,639.05	3.000	3,343.19	38,982.24		
07/15/2029	\$35,906.35	3.000	3,075.90	38,982.24		
10/15/2029	\$36,175.64	3.000	2,806.60	38,982.24		155,929
01/15/2030	\$36,446.96	3.000	2,535.28	38,982.24	155,929	
04/15/2030	\$36,720.31	3.000	2,261.93	38,982.24		
07/15/2030	\$36,995.71	3.000	1,986.53	38,982.24		
10/15/2030	\$37,273.18	3.000	1,709.06	38,982.24		155,929
01/15/2031	\$37,552.73	3.000	1,429.51	38,982.24	155,929	
04/15/2031	\$37,834.38	3.000	1,147.86	38,982.24		
07/15/2031	\$38,118.14	3.000	864.11	38,982.24		
10/15/2031	\$38,404.02	3.000	578.22	38,982.24		155,929
01/15/2032	\$38,692.05	3.000	290.19	38,982.24	155,929	38,982
	\$2,360,000.00		\$927,361.57	\$3,287,361.57	\$3,287,362	\$3,287,362